

Estate
Planning | 01



You're

INVITED

October 2019 GYC Fall Seminar

See event details on the reverse side.



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Estate Planning 101 The 2019 GYC Fall Seminar



Everyone needs an estate plan but where do you start and what the heck is a Will versus a Trust versus a Power of Attorney? And what is the difference between a Trustee, Executor, Personal Representative and Agent? Join Tom Schuettpelz from the NEBAT Trust Division for an educational session that will simplify the estate planning process and explain what all these complicated legal terms mean. Tom will also explain why you may need to update your estate plan because of frequent changes in laws or due to changes within your family.

Choose your location and date:

Princeton* - Tuesday, October 22

Ford's Gathering
609 W. Water Street

West Bend* - Tuesday, October 29

West Bend Country Club
5858 County Road Z

Elkhart Lake* - Thursday, October 24

Osthoff Resort (Conference Building)
101 Osthoff Avenue

Fond du Lac - Wednesday, October 30

Radisson Hotel
625 W. Rolling Meadows Drive

**Elkhart Lake, West Bend and Princeton will have a short 2020 Travel Showcase following the seminar.*

Seminar begins at 9:30 a.m. Coffee and pastries will be served at 9:00 a.m.

R.S.V.P. by Friday, October 11, 2019.

Please email gyc@nebat.com or call us at (920) 906-6865.

The full 2020 Travel Show will be November 7, in Fond du Lac; call or email to R.S.V.P.